



Investor Presentation

[ECNL:IM] - [ECNLF: OTCQX]

ESG conference
By Kepler Cheuvreux

May 27, 2025



Aquafil is Market Leader in Nylon

% on 1Q 2025 REVENUES

Carpet yarn

- Contract
 - Residential
 - Automotive
- 73%**



Textile yarn

- Apparel
 - Swimwear
 - Sportswear
- 16%**



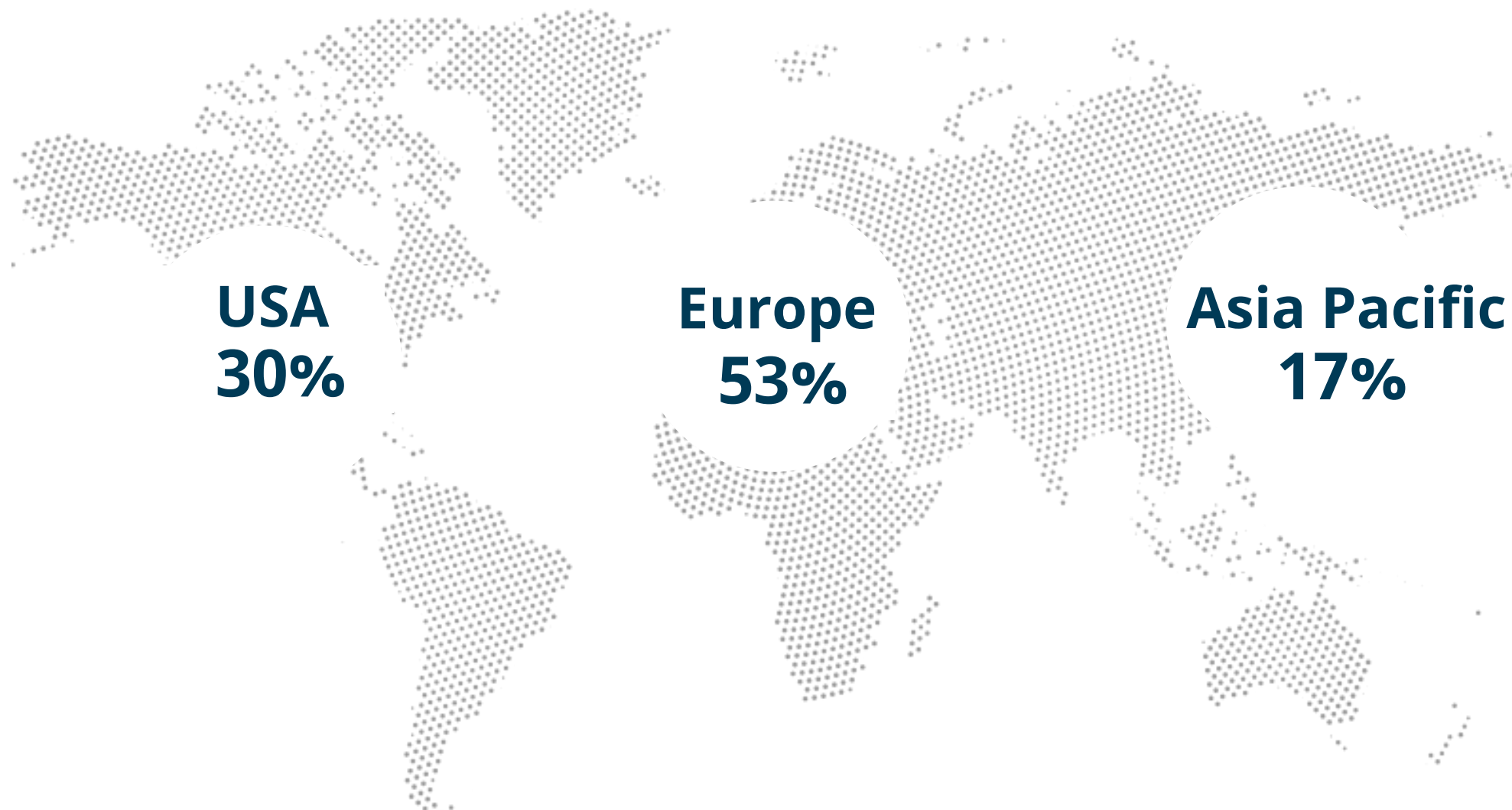
Polymers

- Industrial Molding
 - Extrusion
 - Compounding
- 11%**

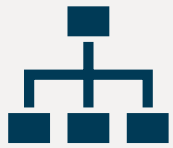


And Market Leader Worldwide

% on 1Q 2025 REVENUES



Company Strengths



A successful **Business Model**. Proprietary technology with continuous R&D innovation

Approx. **2% of revenues in R&D**



Pioneer of Circularity with the ECONYL® Regeneration System

60% of fiber turnover in 1Q25



Glocal.
A Global Company with local productions

19 Plants in 8 Countries

Infinitely Recyclable, Endless Possibilities

100% regenerated from pre- and post-consumer nylon waste.

100% regenerable nylon.

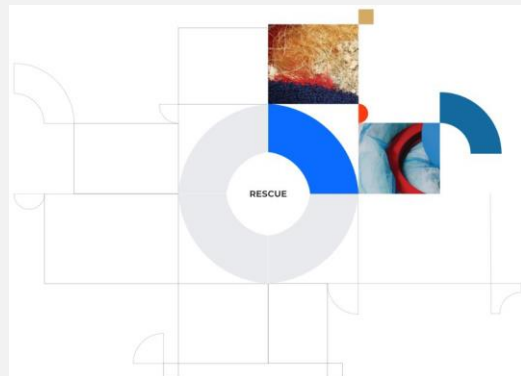
Unique proprietary technology.

Same quality and performance as standard nylon without using new resources.

The ECONYL® Regeneration System



01 Rescue

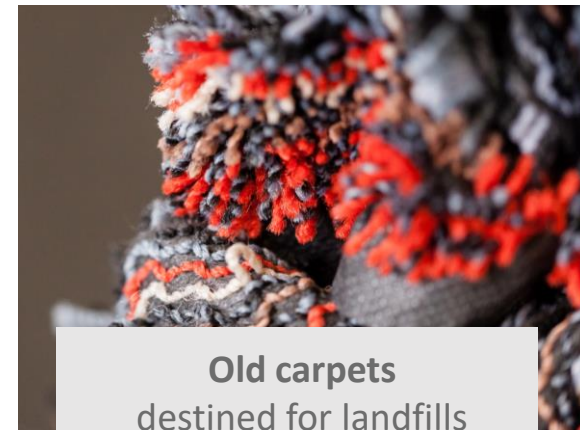


The ECONYL® Regeneration System starts with rescuing waste otherwise polluting the Earth, like **fishing nets, fabric scraps, carpet flooring and industrial plastic** all over the world.

That waste is then sorted and cleaned to recover all the nylon possible.



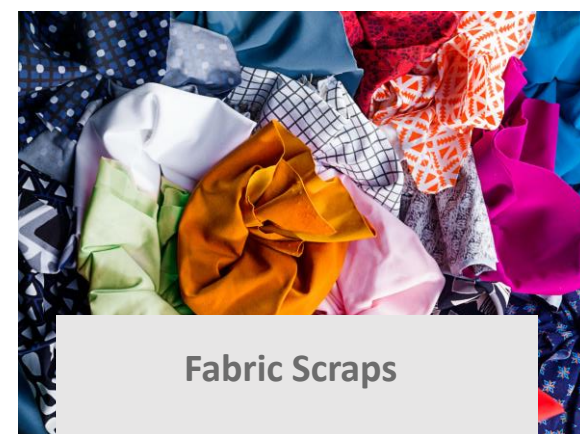
Fishing nets
from aquaculture
and from
the oceans
POST-CONSUMER



Old carpets
destined for landfills
POST-CONSUMER



Plastic Components
PRE-CONSUMER



Fabric Scraps
PRE and POST-CONSUMER

04 Reimagine

Designers use ECONYL® nylon to create new products without ever having to tap new resources. And that nylon has the potential to be recycled infinitely, without ever losing its quality.

03 Remake

ECONYL® nylon is processed into **yarns and polymers** for the automotive, fashion, furniture and interior industries.

01 Rescue

02 Regenerate

Through a radical regeneration and purification process, the nylon waste is recycled right back to its original purity. That means ECONYL® nylon is exactly the same as fossil-based nylon.



Our path to Sustainability

Since 2008, we have formalized our commitment in our ECO PLEDGE®, a set of five principles that guide and inspire all the work of the Group.

SUPPORT LOCAL COMMUNITIES
Grow in harmony with local communities, promoting a prosperous and respectful development of their territory.

SHARED RESPONSIBILITY ALONG THE SUPPLY CHAIN

Collaborate with suppliers and customers to bring about change and environmental sustainability in the entire sector.

RETHINKING PRODUCTS IN A CIRCULAR PERSPECTIVE

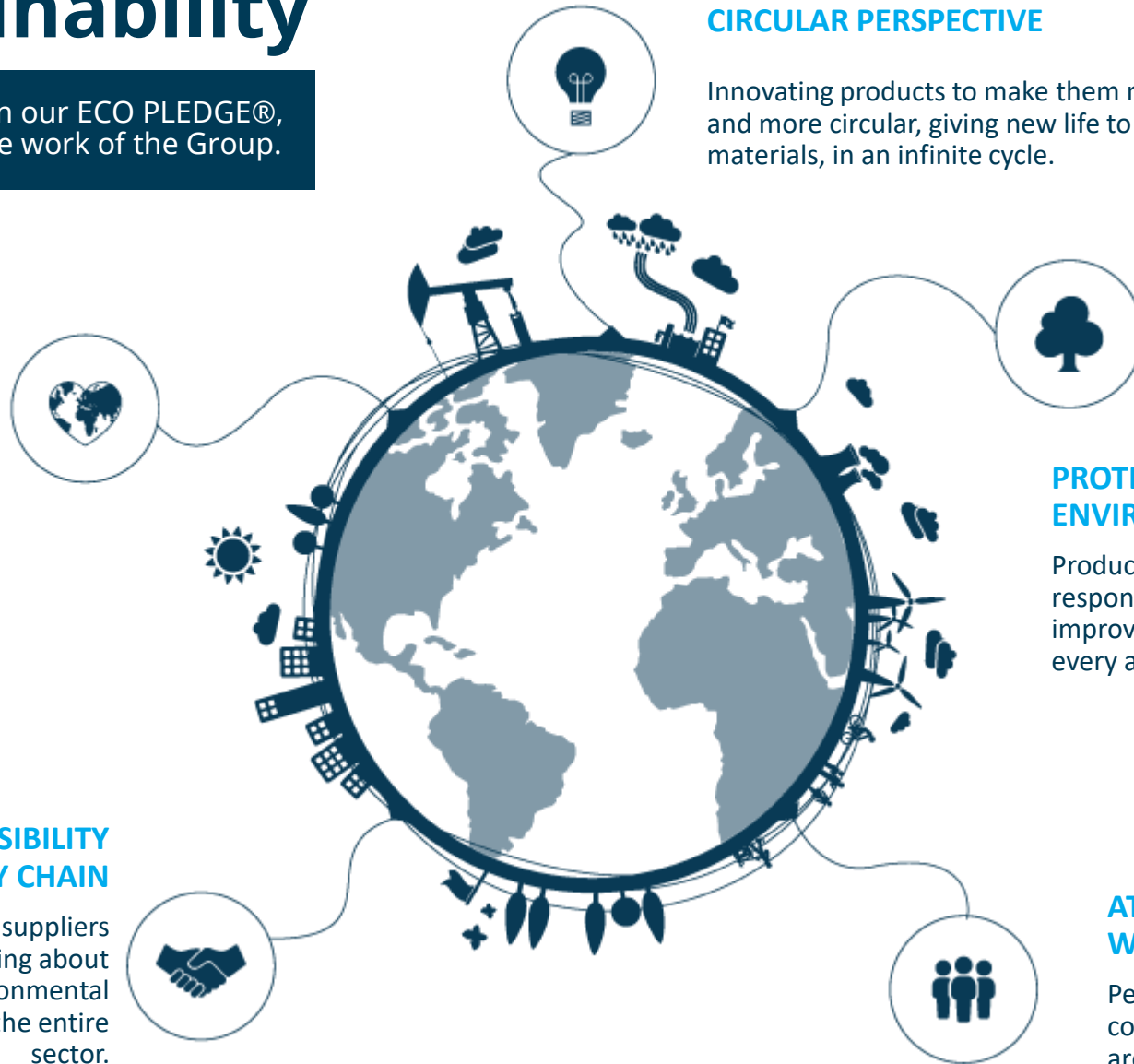
Innovating products to make them more and more circular, giving new life to waste materials, in an infinite cycle.

PROTECTING THE ENVIRONMENT

Producing consciously and responsibly, pursuing continuous improvement and excellence in every aspect.

ATTENTION TO THE WELL-BEING OF PEOPLE

People who, with commitment and passion, are the foundation of the Group.





Our Main ESG Targets

Generate 60% of our fibers revenues from ECONYL® and other regenerated fibers

Collect 35,000 tons of post-consumer waste

Join the SBT initiative and set GHG reduction target

Monitor Group's key suppliers through audits and/or due diligence
(in line with the European Supply Chain Act)

20% women in top and senior management positions within 3 years to assure gender equality

Our Top ESG Achievements

Industry top rated
according to
Sustainalytics ESG
Risk Rating

and

Silver Medal
according to **EcoVadis**.



ENVIRONMENT

- Water Policy definition
- Energy efficiency interventions
- Biodiversity and climate Risk Assessment
- New collaborations with clients on **eco-design**, including development of the **first circular fishing net**



SOCIAL

- **300 employees trained on DE&I**
- Certification for gender equality (UNI / PdR 125) in the Italian plants
- **Corporate climate survey** in Slovenia and Croatia



GOVERNANCE

- **Silver medal** according to EcoVadis rating
- **EcoVadis project** for ESG risk mapping on the value chain
- Definition of a **succession plan** for our top management

ESG strengths and weaknesses

STRENGTHS

- **R&D and innovation capabilities** in the circular economy field
- **ECONYL proprietary technology** creates products with a **unique value proposition** (low impact, high quality, recycled materials)
- **Board-level committee** with responsibility for sustainability topics
- **Ecodesign**

WEAKNESSES

- Room for improvement in **supply chain management**: due diligence, monitoring and audits, supplier training
- **Carbon footprint**
- **Ecodesign**

Most material **ESG issues** for the sector:

- **Value chain** mapping and monitoring
- Set **KPI on Scope I, II and III**
- **Greenwashing**
- **Regulation**

AQUAFIL 

www.aquafil.com



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ENDLESS POSSIBILITIES

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Dryarn
BY AQUAFIL

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