



**APPLICATION FILED FOR THE ADMISSION TO LISTING ON THE MTA – STAR
SEGMENT OF THE ORDINARY SHARES AND MARKET WARRANTS OF SPACE3
FOLLOWING MERGER WITH AQUAFIL**

Milan, September 15, 2017 – In reference to the business combination between Aquafil S.p.A. (“**Aquafil**”) and Space3 S.p.A. (“**Space3**”), to be implemented primarily through the merger by incorporation of Aquafil into Space3 (the “**Merger**”), approved by the General Shareholders’ Meeting of Space3 on July 27, 2017, Space3 announces that yesterday it filed an application for the listing on the STAR segment of the **MTA** (electronic share market - Mercato Telematico Azionario) organized and managed by Borsa Italiana S.p.A. of the Space3 ordinary shares and market warrants outstanding following the Merger.

Yesterday, Space3 also filed the Prospectus for the listing on the MTA – STAR segment of the Space3 ordinary shares and market warrants outstanding following the Merger and applied to Consob for authorization to publish the Prospectus.

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Space3 is an Italian registered SPAC (Special Purpose Acquisition Company) listed on the regulated MIV (Investment Vehicles Market)/Professional segment organized and managed by Borsa Italiana S.p.A.

Space3 arose from the partial and proportional spin-off of the SPAC Space2 S.p.A. and is the third SPAC promoted by Space Holding, an investment company held equally by Sergio Erede, Roberto Italia, Gianni Mion, Carlo Pagliani and Edoardo Subert. In 2013, Space Holding incorporated Space S.p.A., the first Italian registered SPAC listed on the MIV, which undertook a business combination with F.I.L.A. — a world leader in the production and sale of coloring, drawing, modelling, writing and painting tools, principally for school and pre-school age children. In 2015, Space Holding incorporated Space2 S.p.A., the second Italian SPAC listed on the MIV, which last April completed a business combination with Avio S.p.A., an international leader in the construction and development of solid and liquid propulsion systems for space launchers and in space transport.

For further information

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