

CHANGE IN SHARE CAPITAL OF AQUAFIL S.P.A.

Milan, April 3, 2018 – Pursuant to article 85-bis of Consob’s Issuers Regulation and to Article 2.6.2 of the Regulation of Borsa Italiana S.p.A, Aquafil S.p.A. [ECNL IM] announces the new composition of the equity share capital, resulting from the first Exercise Period of *Market Warrant* Aquafil S.p.A. (**Warrant**), relating to March 2018.

The current composition of the share capital of Aquafil S.p.A. is detailed in the table below.

	<i>Current Share Capital</i>				<i>Previous share capital</i>		
	<i>Euro</i>	<i>no. of shares</i>	<i>Unit par value</i>	<i>Total voting rights</i>	<i>Euro</i>	<i>no. of shares</i>	<i>Unit par value</i>
Total: of which	49,709,020.98	51,084,831	Shares with no par value	67,636,871	49,708,767.68	51,082,298	Shares with no par value
Ordinary shares (regular dividend rights) outstanding coupon number: 2	(41,486,405.73)	42,688,811	Shares with no par value	42,688,811	(41.486.152,43)	42,686,278	Shares with no par value
Category B shares (unlisted)		8,316,020	Shares with no par value	24,948,060		8,316,020	Shares with no par value
Category C shares (unlisted)		80,000	Shares with no par value			80,000	Shares with no par value

The total nominal value of the category A shares is calculated - for figurative purposes only - from the original value of category A shares. It is the ratio between the total share capital and the total number of shares of all the categories, multiplied by the number of category A shares plus the amount of share capital increase deriving from the conversions of Market Warrants that will vary from time to time.

	Current Warrants number	Previous Warrants number
Aquafil Market Warrants (listed on the MTA/STAR Segment)	6,058,231	6,068,894
Aquafil Sponsor Warrants (unlisted)	800,000	800,000



Founded in 1965, **Aquafil** is one of the main players, in Italy and worldwide, in the production of synthetic fibers, particularly for Polyamide 6 applications. The Group is present in three continents with a workforce of over 2,700 at production sites in Italy, Germany, Scotland, Slovenia, Croatia, USA, Thailand and China. For further information: www.aquafil.com

Aquafil is a pioneer in the circular economy also thanks to the ECONYL® regeneration system, an innovative and sustainable process able to create new products from waste and give life to an endless cycle. The Nylon waste is collected in locations all over the world and includes industrial waste but also products (such as fishing nets and rugs) that have reached the end of their useful life. Such waste is processed so as to obtain a raw material (caprolactam) with the same chemical and performance characteristics as those from fossil sources. The polymers produced from ECONYL® caprolactam are distributed to the Group's production plants, where they are transformed into BCF yarn and NTF yarn.

For further information

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