

**SUSPENSION OF THE EXERCISE
REGARDING THE “MARKET WARRANT AQUAFIL S.P.A.”**

ACQUIRED O’MARA INC. CASH AND DEBT FREE FOR US\$ 40.5 MILLION

Arco (TN), June 4, 2019 – Aquafil S.p.A. [ECNL IM] announces that, pursuant to Article 3.6 of the Rules for the “*Market Warrant* Aquafil S.p.A.” Warrants, the arithmetic average of the weighted average price of all ordinary Aquafil shares (ISIN IT0005241192) traded on the MTA market on a daily basis in May 2019 (as announced by the calculation agent BNP PARIBAS Securities Services) is € 8.7806, below the Strike Price, equal to € 9.5.

Accordingly, the exercise ratio for the conversion of the *Market Warrant* Aquafil S.p.A. warrants for June 2019 is negative, thus, pursuant to Article 3.1 of the Rules for the “*Market Warrant* Aquafil S.p.A.”, the Warrants are not exercisable during June 2019.

The Warrant owners are hereby informed that, in case the Average Monthly Price of Aquafil ordinary shares referring to the month of June 2019 exceed the strike price, the Warrants will be exercisable in the month of July 2019 on the basis of the exercise ratio that will be communicated to the public under the terms of the Rules of “*Market Warrant* Aquafil S.p.A.”.

For further information, please refer to the Rules for the “*Market Warrant* Aquafil S.p.A.” Warrants, available on the Company's website (www.aquafil.com), as well as on the centralized storage mechanism called eMarket STORAGE accessible from www.emarketstorage.com.

As already communicated on May 31, 2019, the Group completed the acquisition of 100% of the US company O'Mara Incorporated – cash and debt free – through its subsidiary Aquafil USA Inc., for a total value of US \$ 40.5 million (with net financial position of the acquired company equal to zero). The operation was funded by Aquafil S.p.A. through a privately placed bond with a term of ten years, including an initial interest-only period of three years, for a total amount of € 40.0 million at a fixed annual rate of 1.87%, underwritten by Pricoa Capital Group, part of the US insurance group Prudential Financial Inc.

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Aquafil is a pioneer in the circular economy also thanks to the ECONYL® regeneration system, an innovative and sustainable process able to create new products from waste and give life to an endless cycle. The nylon waste is collected in locations all over the world and includes industrial waste but also products - such as fishing nets and rugs - that have reached the end of their useful life. Such waste is processed to obtain a raw material – caprolactam - with the same chemical and performance characteristics as those from fossil sources. The polymers produced from ECONYL® caprolactam are distributed to the Group’s production plants, where they are transformed into yarn for carpet flooring and for clothing.



Founded in 1965, Aquafil is one of the main producers of nylon in Italy and worldwide. The Group is present in eight countries and in three different continents, with over 2,800 employees at 16 production sites located in Italy, Germany, Scotland, Slovenia, Croatia, United States, Thailand and China.

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